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瑞聲科技控股有限公司

AAC TECHNOLOGIES HOLDINGS INC.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 02018)

FURTHER CLARIFICATION ANNOUNCEMENT

This announcement is made by AAC Technologies Holdings Inc. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”). Reference is made to the clarification announcement issued on 11 May 2017 where the Company vigorously denied the allegations in a report circulated in the investment community on 11 May 2017 (the “**Report**”).

The board (the “**Board**”) of directors of the Company considers the information contained therein to be inaccurate and misleading.

To ensure uniform dissemination of information following the media and investors’ briefings that the management of the Company held on 12 May 2017, the Board would like to reiterate and state the following:

- (1) The Company is a world-class Total Technology Solution Provider. The Company delivers customer focused solutions across many technology segments. Not only has the Company invested in advanced materials research, product designs and building up intellectual property portfolio, the Company has also invested heavily in manufacturing automation to achieve operational excellence in manufacturing efficiency. The above form the bases of the Company’s good gross margins achieved.

The Board considers that the Report’s suggestion of the Company using dubious accounting to overstate and smoothen profits was groundless and misleading.

- (2) The Board considers that the current operating framework enables the Company to comply with applicable statutory and regulatory requirements, including the Listing Rules. The Company’s internal system has established control processes to capture connected transactions (“**CTs**”), and, such CTs or continuing connected transactions (“**CCTs**”), both as defined under the Listing Rules, of the Company have been conducted in compliance with the approval and disclosure requirements under Chapter 14A of the Listing Rules.

The Board considers the Report inaccurate and misleading in alleging a named supplier as a related party of the Company.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
AAC Technologies Holdings Inc.
Koh Boon Hwee
Chairman

Hong Kong, 15 May 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Benjamin Zhengmin Pan and Mr. Mok Joe Kuen Richard; a non-executive Director, namely Ms. Ingrid Chunyuan Wu; and four independent non-executive Directors, namely Mr. Koh Boon Hwee, Mr. Poon Chung Yin Joseph, Dato' Tan Bian Ee and Ms. Chang Carmen I-Hua.

The English text of this announcement shall prevail over the Chinese text in case of any inconsistency.